

## **BWXT Corporate Giving Application Form**

Thank you for your interest in the Corporate Giving Program offered by BWXT. We are excited to learn more about your organization and your valuable work in our shared communities that make lasting, positive impacts.

This application will help us better understand your organization's goals, initiatives, missions, eligibility and alignment with our funding priorities. Each application will be thoroughly reviewed and all components and aspects will be taken into account, including clarity of organization, project description, community need, potential reach/impact of efforts, alignment with BWXT giving pillars, relationship with BWXT and its employees, etc.

Prior involvement with or support from BWXT is NOT a requirement for consideration. Please note that we are not supporting capital campaigns or multi-year commitments at this time.

Please carefully complete each section and send the completed application, along with your W9, to [giving@bwxt.com](mailto:giving@bwxt.com). Don't hesitate to reach out with questions as needed during the process.

We appreciate your dedication to making a difference and look forward to reviewing your application!

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### **SECTION 1: Eligibility & Contact Information**

Name of organization:

Tax number:

Address of organization:

Point of contact name:

Point of contact email:

Point of contact phone number:

Date of application (*please note application periods end on December 15, March 31, June 30 and September 30*):

**To be considered for a BWXT corporate gift, your organization must fall into one of the following categories. Please check the applicable boxes below:**

Recognized and registered within the U.S. as a 501(c)(3) charitable organization

- Canadian organizations that are listed as registered charities by the Canada Revenue Agency, except those that serve solely to advance religion
- Organizations listed as registered charities by the Charity Commission for England and Wales, except those that serve solely to advance religion
- Accredited U.S. PreK-12 schools, Canadian Senior Kindergarten-12 schools or school districts in the U.S. or Canada to which contributions are tax deductible
- Accredited public or private nonprofit colleges and universities in the U.S. or Canada to which contributions are tax deductible
- Faith-based community service organizations that:
  - Serve a secular purpose, such as food pantry, soup kitchen or homeless shelter and do not require participation in prayer, worship or other religious activity as a condition of receiving services and can confirm donations are not used for religious purposes

If necessary, please use this space to explain any additional details about your organization's eligibility criteria:

**For your awareness, ineligible organizations are:**

- Organizations whose programs discriminate based on race/ethnicity, color, national origin, ancestry, sex/gender, gender identity/expression, sexual orientation, marital/parental status, pregnancy/childbirth or related conditions, religion, creed, age, disability, genetic information, military service/veteran status, disabled veteran, recently separated veteran, other protected veteran, Armed Forces service medal veteran or any other characteristic protected by law
- Organizations that do not comply with the USA Patriot Act
- Religious organizations (churches, synagogues, ministries, seminaries, other houses of worship) or other organizations primarily promoting religious purposes
- Fraternal or political organizations
- Organizations registered as a [509\(a\)\(3\) supporting organization](#) in the U.S.
- Individuals or GoFundMe pages
- Donations that (i) are not in accordance with BWXT's Code of Business Conduct, (ii) are or risk being used/perceived as bribery, or (iii) could damage, jeopardize or misuse the BWXT name/brand

*If your organization meets one of the ineligibility criteria listed above, you may not apply for a BWXT corporate gift at this time.*

## **SECTION 2: Historical Information, if applicable**

1. Provide relevant historical information (no more than the past two years) regarding your organization and its connection to BWXT (employee board members, volunteers and other connections between your organization and BWXT), including full names and brief explanations regarding the relationships.
2. Provide the approximate total dollar amount that BWXT awarded your organization in the past two years.
3. If applicable, how have previous funds from BWXT been utilized and what was the impact to your organization and the community?
4. If applicable, please include a link to your organization's most recent annual report here.

## **SECTION 3: Proposal Details**

1. Requested amount:
2. What is the problem/community need you seek to solve with the funding?
3. What are the anticipated outcomes/goals of the proposed funding?

4. When is the funding needed in order to achieve your desired outcomes?
  - a. If your requested funding cannot be awarded during this cycle, is your organization open to a deferral for decision in our next cycle?
  
5. What other sources of funding are being solicited or committed to this project?

#### **SECTION 4: Impact Evaluation Information**

1. How will you measure the effectiveness of your organization's initiative/project using the funding (i.e. number of individuals served/reached, access to resources/services, opportunities for the target population, number of events/engagements executed, workshops, activities conducted, additional investments attracted due to funding, etc.)
  
  
  
  
  
  
  
  
  
  
2. Will you also include qualitative reporting (i.e. impact stories, etc.)?
  
  
  
  
  
  
  
  
  
  
3. Would you be able to provide a 6-month progress report with metrics on the desired measurable outcomes provided above?

#### **SECTION 5: Supplementary Information**

1. If you want to include additional information or have questions about the corporate giving program or the application process, please include them in the space below.